Tool: Gartner Essential Frameworks for Financial Services

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By Analysts Kristin Cressman

Initiatives: Financial Services Digital Business Strategy and Innovation

To help CIOs exploit information and technology, Gartner has compiled essential financial services IT frameworks. Used in conjunction with Gartner’s cross-industry frameworks, CIOs can accelerate time to value and create more value for their financial institutions.

When to Use

This Tool is the financial services contribution to Gartner Essential Frameworks, which compiles the most essential frameworks in four focus areas comprising 20 accountabilities. There are various industry specifics that require a contextualization of existing concepts, or the development of new concepts. This document entails concepts that are developed in an industry practice and that CIOs can use to complement the more horizontal frameworks.

Using these frameworks, CIOs will improve IT’s stature and accelerate enterprise performance (see Figure 1). The four focus areas are:

- Impact enterprise priorities
- Plan and execute IT strategy
- Exploit technology
- Run IT like a business
Directions for Use

As a financial services CIO, use this Microsoft presentation to help adapt and modernize your operational model to meet the demands of a digital world, and to help communicate these plans throughout your organization. Incorporate these topics into your technology strategic planning activities with key stakeholders to set IT investment priorities.

Recommended by the Authors

Top 5 Data Monetization Strategies for Investment Management

How Financial Services Ecosystems Will Change CIO Thinking

2020 Gartner Eye on Innovation Award Winners in Financial Services Reengineer Internal Processes for Seamless CX

Elevated Customer Expectations for Digital P&C Insurance Claims Demand Emerging Technology Adoption

Take Control of Your Digital Acceleration by Focusing on How Value Flows Through Ecosystems

Insurance CIOs: Rethink Your Operating Models to Position for Digital Business Growth and Expansion

Financial Services CIOs Must Realize IT Investments’ Revenue Potential to Drive Digital Acceleration
Enhanced Hybrid Roboadvisor: Meet Wealth Client Segment Needs While Creating a Cyborg Advisor

The Rise of Real-Time Payments and Why CIOs Should Take Action

Financial Services’ Top 5 Cloud Imperatives for Destination 2030

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